



2011 Women's Series

The Sanibel Captiva Trust Company will host an educational series that empowers woman to be more informed, confident and prepared to handle their financial future independently and dynamically.

Choose one or attend them all.

SESSION 1 January 4, 2011 • 10:00 AM – 11:30 AM • The Sanctuary Golf Club

Women's Unique Financial Needs – A brief review. Hands on guide to what I should do and know to secure my financial future.

Adria D. Starkey
President, Naples Trust Company

Cultivating Appreciation as a Pathway to Reducing Stress

Susan Kimper , MSN, RN-BC
Director of Psychiatric Medicine, NCH and Consultant, Premier Consulting

SESSION 2 February 8, 2011 • 10:00 AM – 11:30 AM • The Sanctuary Golf Club

What Every Woman Needs to Know about the New Income Tax Changes

Penny Briant , CPA, CVA
Principal , Commercial Services LarsonAllen, LLP

Charitable Giving – What's the latest on Women and Philanthropy? "Givers Gain"

Claudia Polzin, Donor Development Coordinator
Community Foundation of Collier County

SESSION 3 March 8, 2011 • 10:00 AM – 11:30 AM • Captiva Island Yacht Club

What Every Woman Should Know about Estate Planning – The most current information.

Alison Douglas – J.D.
Principal and Managing Partner , Cummings & Lockwood. Board Certified by the Florida Bar Association in Wills, Trusts and Estates.

Long-Term Care – What's your plan?

Diane Stoddart
Certified Long Term Care Consultant, LTC Financial Solutions

SESSION 4 April 12, 2011 • 10:00 AM – 11:30 AM • The Sanctuary Golf Club

Making your life a WOW Experience – Everything you need is within you.

Kathy Feinstein – Licensed Mental Health Counselor
Lana Hudson, M.A. MHC
Personal & Professional Life Coach

SESSION 5 May 10, 2011 • 10:00 AM – 12:30 PM • The Sanctuary Golf Club

Creating an Action Plan – The vast majority of women will be managing their finances at some point in their lifetime. How can you do this most successfully? Strategies and steps to success.

Amy Lord, CFA
Senior Portfolio Manager, Tampa Bay Trust Company

Please join us on May 10th for a celebratory closing luncheon after our session on Creating an Action Plan.

Please feel free to bring a friend.

RSVP by calling The Sanibel Captiva Trust Company, 239.472.8300 or via email LMason@sancaptrustco.com.

