

WOMEN. OPPORTUNITY. WEALTH.



WE HOPE YOU WILL JOIN US FOR THE SANIBEL CAPTIVA TRUST COMPANY'S WOW 2016 – a fun and educational series designed specifically for women. Below is our schedule of presentations. Please note the dates and times. Light refreshments will be served.

All Programs are held from 9:30 – 11:30 AM

The Sanctuary Golf Club | 2801 Wulfert Road | Sanibel Island

Hosted by Robin L. Cook, *Executive Vice President, Wealth Services*

Wednesday, January 13, 2016

THE VENUS AND MARS OF INVESTING

Timothy P. Vick,
Senior Portfolio Manager, The Trust Company

Women approach investing differently than men and have their own distinct rationale for the choices they make. Learn more about what makes certain investment choices attractive to you and how to make the most of them.

Tuesday, February 16, 2016

LOOK GOOD AND FEEL GREAT...WITH COLOR!

Christine Sherlock,
Image Consultant, Image Matters

Get ready for a fun and energetic morning as you learn the importance of color and why color is the first thing you should think about when getting dressed each day. We all know someone who looks fabulous every day; who always seems to know just what to wear. That someone will be you. The right colors will have a positive impact on your image, and your life!

Wednesday, March 9, 2016

COUNTDOWN TO AN ESTATE PLAN

Dr. Frederick W. Schaerf,
Neuropsychiatric Research Center of Southwest Florida
David F. Port, J.D., *The Trust Company*

Memory loss due to Alzheimer's Disease or other neurological disorders can jeopardize the quality and strength of an estate plan. Learn the warning signs and why it is vital to make trust and estate planning decisions promptly if memory health is in question.

Tuesday, April 5, 2016

DON'T GET CAUGHT IN THE DARK

E. Hood Craddock, CPA,
Director of Family Office Services, The Trust Company

Losing a spouse is overwhelming. Like many husbands, yours may be taking sole responsibility for managing the finances and estate matters. If you haven't been included in the process, you may find yourself in deep water if he passes before you – even if a trustee is involved. Find out how to put an action plan together before and even after his passing that will bring structure for you or even your future beneficiaries.

Reservations Are Required

Although it is most beneficial to attend the entire series, you are welcome to select the programs that align best with your schedule. RSVP to Frances Steger with your choices at fsteger@sancaptrustco.com or call 239.472.8300.

THE
SANIBEL  CAPTIVA
TRUST COMPANY
PRIVATE WEALTH MANAGEMENT
sancaptrustco.com

\$2 million in investible assets and higher

WOMEN. OPPORTUNITY. WEALTH.



JOIN US FOR THE NAPLES TRUST COMPANY'S WOW 2016
– a fun and educational series designed specifically for women. Below is our schedule of presentations.
Please note the dates and times. Light refreshments will be served.

All Programs are held from 10:00 – 11:30 AM
The Naples Yacht Club | 700 14th Ave., S | Naples

Hosted by Carol B. Boyd, *President*
& Cherry W. Smith, *Executive Vice President*

Thursday, February 4, 2016

HOW MEMORY LOSS CAN JEOPARDIZE AN ESTATE PLAN

Bill E. Beckwith, Ph.D., *Life and Memory Center*
David F. Port, J.D., *The Naples Trust Company*

Alzheimer's Disease or other neurological disorders can weaken the strength of an estate plan. Learn the warning signs and why it is vital to make trust and estate planning decisions promptly if memory health is in question.

Thursday, March 3, 2016

THE VENUS AND MARS OF INVESTING

Timothy P. Vick, *Senior Portfolio Manager, The Naples Trust Company*

Women approach investing differently than men and have their own distinct rationale for the choices they make. Learn more about what makes certain investment choices attractive to you and how to make the most of them.

Thursday, April 7, 2016

THE STUFF OF LIFE

Alison K. Douglas, J.D., *Principal, Cummings & Lockwood*

Collections and life-long passions come not only with emotional memories, but very often a monetary value. Learn the important steps of how to designate "your stuff" - everything from art collections to cherished recipes - to future generations in a way that is fair and concise.

Reservations Are Required/Seating is Limited.

Although it is most beneficial to attend the entire series, you are welcome to select the programs that align best with your schedule. RSVP to Samira Molabecirovic with your choices at samira@naplestrustcompany.com or call 239.774.4000.

THE
NAPLES  TRUST
COMPANY
PRIVATE WEALTH MANAGEMENT

naplestrustcompany.com



WE HOPE YOU WILL JOIN US FOR THE TAMPA BAY TRUST COMPANY'S WOW 2016 – a fun and educational series designed specifically for women. Below is our schedule of presentations. Please note the dates and times. Light refreshments will be served.

All Programs are held from 10:00-11:30AM

The Tampa Bay Trust Company | 4488 Boy Scout Boulevard, Suite 425 | Tampa

Hosted by Carla Powers *Vice President, Client Services*

Monday, January 11, 2016

**WOMEN AND HEART DISEASE
WHAT EVERY WOMAN NEEDS TO KNOW**

Dr. Debbie Rinde-Hoffman, MD, FACC,
*Medical Director, Tampa General Hospital Cardiac
Transplant Program*

Heart disease is the leading cause of death among women in the United States (22.4%). Learn more about the different forms of heart disease, risks for development of heart disease and what signs and symptoms to look for to aid in prevention. As we approach Heart Health Month in February, there's no better time to get heart healthy!

Monday, February 1, 2016

THE ART OF READING THE WALL STREET JOURNAL

Amy A. Lord, CFA, *Portfolio Manager
Suncoast Equity Management*

Yes, there is a way to read The Wall Street Journal! If you are interested in being a more active participant in your investments and have a better understanding of domestic and global activities that may affect your portfolio, then join us for this fun and interesting workshop. Amy Lord will demonstrate some easy steps to help you glean what you need to know from this wealth of information.

Monday, February 22, 2016

DON'T GET CAUGHT IN THE DARK

Hood Craddock, CPA, *Director of Family Office Services
The Tampa Bay Trust Company*

Losing a spouse is overwhelming. Like many husbands, yours may be taking sole responsibility for managing the finances and estate matters. If you haven't been included in the process, you may find yourself in deep water if he passes before you – even if a trustee is involved. Find out how to put an action plan together before and even after his passing that will bring structure for you or your future beneficiaries.

Monday, March 14, 2016

LOOK GOOD AND FEEL GREAT...WITH COLOR!

Christine Sherlock, *Image Consultant, Image Matters*

Get ready for a fun and energetic morning as you learn the importance of color and why color is the first thing you should think about when getting dressed each day. We all know someone who looks fabulous every day; who always seems to know just what to wear. That someone will be you. The right colors will have a positive impact on your image, and your life!

Reservations Are Required

Although it is most beneficial to attend the entire series, you are welcome to select the programs that align best with your schedule. RSVP to Carla Powers with your choices at cpowers@tampabaytrustcompany.com or call 813.514.0923.

THE
TAMPA  BAY
TRUST COMPANY
PRIVATE WEALTH MANAGEMENT
tampabaytrustcompany.com