

The Sanibel Captiva Trust Company's Patrick Dorsey to Present *Genius of Warren Buffett* Guest Lecture

SANIBEL/NAPLES/TAMPA, FL – (Sept. 28, 2011) -- The Sanibel Captiva Trust Company announced today that Director of Research Patrick Dorsey will deliver guest lectures on Management, Competitive Advantage, and Behavioral Finance as part of the *Genius of Buffett Executive MBA Course* to be held this fall at the University of Nebraska at Omaha.

Dorsey leads the investment team at The Sanibel Captiva Trust Company, which has offices in Sanibel, Naples and Tampa, and also helps guide overall capital allocation and corporate strategy as a member of the company's Executive Committee. Prior to joining SanCap, he was the Director of Equity Research at Morningstar for more than ten years, where he was responsible for the overall direction of Morningstar's equity research, as well as for communicating Morningstar's ideas to the media and clients.

The *Genius of Buffett* course will be taught by author and Buffett scholar Robert P. Miles and offered to Berkshire Hathaway shareholders, senior managers, entrepreneurs, private investors, investment professionals, association executives, foundation leaders, corporate directors, family offices and generally for those with a curiosity and fascination of Warren Buffett, to join with UNO graduate students to explore an in-depth evaluation of the life, character, investment, management, business, and charitable career of one of the greatest business leaders of all time.

Highlights of the 36-hour program, to take place during three October weekends, include the study of Warren Buffett's early education, character development, communication skills, investment methods, management skills, directorships, corporate governance, mistakes and charity. Participants will be asked to do blind valuations of businesses and stocks that Warren Buffett has purchased. The final exam will be for students and lifelong learners to suggest a stock or business Warren Buffett should buy and why.

Dorsey has authored two books—*The Five Rules for Successful Stock Investing*, and *The Little Book that Builds Wealth*—and has been quoted in publications such as *The Wall Street Journal*, *Fortune*, *The New York Times*, and *BusinessWeek*. He holds a master's degree in political science from Northwestern University and a bachelor's degree in government from Wesleyan University. He is a CFA charter holder.

About The Sanibel Captiva Trust Company

The Sanibel Captiva Trust Company is an independent trust company with more than \$500M in assets under management that provides wealth management services including investment management, trust administration and financial counsel to high net worth individuals and families, endowments and foundations, and businesses. Founded in 2001 as a state-chartered independent trust company, the company is focused on wealth management services that are absolute-return oriented and performance driven. Each portfolio is separately managed and customized specifically to the client's yield and cash-flow requirements.